


**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) :** 31 January 2016

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer MOBI Development Co., Ltd.

 Date Submitted 1 February 2016
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

 (1) Stock code : 947 Description : ---

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>2,000,000,000</u>      | <u>US\$<br/>0.000001</u>         | <u>US\$2,000</u>                                |
| Increase/(decrease)                 | <u>---</u>                | <u>---</u>                       | <u>---</u>                                      |
| Balance at close of the month       | <u>2,000,000,000</u>      | <u>US\$<br/>0.000001</u>         | <u>US\$2,000</u>                                |

 (2) Stock code : N/A Description : ---

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|----------------------------------------------|
| Balance at close of preceding month | <u>---</u>                | <u>---</u>                       | <u>---</u>                                   |
| Increase/(decrease)                 | <u>---</u>                | <u>---</u>                       | <u>---</u>                                   |
| Balance at close of the month       | <u>---</u>                | <u>---</u>                       | <u>---</u>                                   |

## 2. Preference Shares

|                                     |                             |                               |                                              |
|-------------------------------------|-----------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <b>N/A</b>                  | Description :                 | _____                                        |
|                                     | No. of preference<br>shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                       | _____                         | _____                                        |
| Increase/(decrease)                 | _____                       |                               | _____                                        |
| Balance at close of the month       | _____                       | _____                         | _____                                        |

## 3. Other Classes of Shares

|                                     |                                   |                               |                                              |
|-------------------------------------|-----------------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <b>N/A</b>                        | Description :                 | _____                                        |
|                                     | No. of other classes<br>of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                             | _____                         | _____                                        |
| Increase/(decrease)                 | _____                             | _____                         | _____                                        |
| Balance at close of the month       | _____                             | _____                         | _____                                        |

Total authorised share capital at the end of the month (State currency) : **US\$2,000**

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>818,907,094</b>     | --- | ---                     | ---                            |
| Increase/ (decrease) during the month | ---                    | --- | ---                     | ---                            |
| Balance at close of the month         | <b>818,907,094</b>     | --- | ---                     | ---                            |

### III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | <u>Movement during the month</u> |           |           |                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|----------------------------------|-----------|-----------|----------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                          | Exercised | Cancelled | Lapsed         |                                                                      |                                                                                           |
| <b>1. Share Option Scheme</b>                                                                            |                                  |           |           |                |                                                                      |                                                                                           |
| <b>Exercise Price</b>                                                                                    |                                  |           |           |                |                                                                      |                                                                                           |
| <b>HK\$1.38</b>                                                                                          |                                  |           |           |                |                                                                      |                                                                                           |
| <b>(07/11/2013)</b>                                                                                      |                                  |           |           |                |                                                                      |                                                                                           |
| <b>Ordinary shares</b>                                                                                   | ---                              | ---       | ---       | <b>600,000</b> | ---                                                                  | <b>39,060,000</b>                                                                         |
| <i>(Note 1)</i>                                                                                          |                                  |           |           |                |                                                                      |                                                                                           |
| <b>2. Share Option Scheme</b>                                                                            |                                  |           |           |                |                                                                      |                                                                                           |
| <b>Exercise Price</b>                                                                                    |                                  |           |           |                |                                                                      |                                                                                           |
| <b>HK\$1.86</b>                                                                                          |                                  |           |           |                |                                                                      |                                                                                           |
| <b>(07/11/2013)</b>                                                                                      |                                  |           |           |                |                                                                      |                                                                                           |
| <b>Ordinary shares</b>                                                                                   | ---                              | ---       | ---       | ---            | ---                                                                  | <b>30,000,000</b>                                                                         |
| <i>(Note 1)</i>                                                                                          |                                  |           |           |                |                                                                      |                                                                                           |
|                                                                                                          |                                  |           |           |                |                                                                      |                                                                                           |
|                                                                                                          |                                  |           |           |                |                                                                      |                                                                                           |
|                                                                                                          |                                  |           |           |                |                                                                      |                                                                                           |
| <b>( / / )</b>                                                                                           |                                  |           |           |                |                                                                      |                                                                                           |
| <b>Ordinary shares</b>                                                                                   | ---                              | ---       | ---       | ---            | ---                                                                  | ---                                                                                       |
| <i>(Note 1)</i>                                                                                          |                                  |           |           |                |                                                                      |                                                                                           |
|                                                                                                          |                                  |           |           |                |                                                                      |                                                                                           |
| Total A.                                                                                                 |                                  |           |           |                | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                      |                                  |           |           |                | N/A                                                                  |                                                                                           |
| (Other class)                                                                                            |                                  |           |           |                | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                                  |           |           |                | N/A                                                                  |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. <b>N/A</b>                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 2. <b>N/A</b>                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 3. <b>N/A</b>                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 4. <b>N/A</b>                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 |                                  |                                           | (Ordinary shares)                                                                      | <b>N/A</b>                                                                                                     |
|                                                          |                                 |                                                 |                                  |                                           | (Preference shares)                                                                    | <b>N/A</b>                                                                                                     |
|                                                          |                                 |                                                 |                                  |                                           | (Other class)                                                                          | <b>N/A</b>                                                                                                     |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <b>1. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| <b>2. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| <b>3. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| <b>4. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | <b>N/A</b>                                                           |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | <b>N/A</b>                                                           |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | <b>N/A</b>                                                           |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <b>N/A</b><br><br><br><br>( / / )<br>shares (Note 1)                                                 |                                                                      |                                                                                           |
| 2. <b>N/A</b><br><br><br><br>( / / )<br>shares (Note 1)                                                 |                                                                      |                                                                                           |
| 3. <b>N/A</b><br><br><br><br>( / / )<br>shares (Note 1)                                                 |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | <b>N/A</b>                                                           |                                                                                           |
| (Preference shares)                                                                                     | <b>N/A</b>                                                           |                                                                                           |
| (Other class)                                                                                           | <b>N/A</b>                                                           |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                                                                                                                   |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | N/A                                                                  |                                                                                           |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | N/A                                                                  |                                                                                           |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | N/A                                                                  |                                                                                           |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>AGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | N/A                                                                  |                                                                                           |

|               |                      |                                 |                                                                                                                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue |                      |                                 |                                                                                                                          |                                                                      |                                                                                           |
| 5.            | Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | N/A                                                                                       |
|               |                      |                                 |                                                                                                                          | _____                                                                | _____                                                                                     |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1)<br>Cancellation date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy)              | ( / / )<br>( / / )                                                   | N/A                                                                                       |
|               |                      |                                 |                                                                                                                          | _____                                                                | _____                                                                                     |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                   | ( / / )<br>( / / )                                                   | N/A                                                                                       |
|               |                      |                                 |                                                                                                                          | _____                                                                | _____                                                                                     |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)          | ( / / )<br>( / / )                                                   | N/A                                                                                       |
|               |                      |                                 |                                                                                                                          | _____                                                                | _____                                                                                     |

For Main Board and GEM listed issuers

|               |                        |                                            |                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |
|---------------|------------------------|--------------------------------------------|--------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--|
| Type of Issue |                        |                                            |                                            |                                                                      |                                                                                           |  |
| 9.            | Capital reorganisation | Class of shares issuable _____<br>(Note 1) |                                            |                                                                      |                                                                                           |  |
|               |                        | Issue and allotment date : (dd/mm/yyyy)    | ( / / )                                    | N/A                                                                  |                                                                                           |  |
|               |                        | EGM approval date: (dd/mm/yyyy)            | ( / / )                                    |                                                                      |                                                                                           |  |
| <hr/>         |                        |                                            |                                            |                                                                      |                                                                                           |  |
| 10.           | Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |                                                                      |                                                                                           |  |
|               |                        |                                            | Issue and allotment date : (dd/mm/yyyy)    | ( / / )                                                              | N/A                                                                                       |  |
|               |                        |                                            | EGM approval date: (dd/mm/yyyy)            | ( / / )                                                              |                                                                                           |  |
| <hr/>         |                        |                                            |                                            |                                                                      |                                                                                           |  |
| Total E.      |                        |                                            |                                            | (Ordinary shares)                                                    | ---                                                                                       |  |
|               |                        |                                            |                                            | (Preference shares)                                                  | N/A                                                                                       |  |
|               |                        |                                            |                                            | (Other class)                                                        | N/A                                                                                       |  |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Mr. Lau Wing

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*